Checklist for:

Guardianship Petition for Discharge

Statutory Requirements: PR 5.680 Termination of Guardianship; FS 744.521 Termination of Guardianship; FS 744.527 Final reports and application for discharge; FS 744.531 Order of discharge, 744.524 change of domicile

| Guardianship of: |
| --- |
| | File #: |  | Date: | |  | | --- | --- | --- | --- | --- | | Attorney: |  | |  |  | |

| Docket# | Item# | Date |  |
| --- | --- | --- | --- |
|  |  |  | Voluntary guardianship [5.552(d), 5.680(a)] |
|  |  |  | Reached Majority [744.521, 5.680(a)] |
|  |  |  | Property Exhausted (only for guardian of prop) [ 744.521, 5.680(a)] |
|  |  |  | Ward Deceased [744.521, 5.680(a)] |
|  |  |  | Is the guardian going to be the Personal Rep? [744.528] |
|  |  |  | Certified copy of the death certificate [5.680(a)] |
|  |  |  | Petition filed w/in 45 days of receipt of Letters of Admin or Curatorship [744.527(1)] |
|  |  |  | Ward moved out of state [744.524, 5.670(a)] |
|  |  |  | Capacity Restored [744.521, 5.680(a)] |
|  |  |  | If Capacity Restored - Proof [744.521]: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
|  |  |  | Unable to locate ward after diligent search [744.521, 5.680(a)] |
|  |  | **PETITION:** | Reason [5.680(b)(1)] |
|  |  |  | Guardianship fully administered [5.680(b)(2)] |
|  |  |  | Compensation to Attorney, Guardian [5.680(b)(3)] |
|  |  | **MOVED:** | Foreign Court has appointed guardian [744.524, 5.670(a)] |
|  |  |  | Guardian has posted bond with foreign court [744.524, 5.670(a)] |
|  |  |  | Proof of Publication [744.524, 5.670(d)] |
|  |  | **FINAL REPORT:** | Filed |
|  |  |  | Proof of Publication [744.524, 5.670(d)] |
|  |  |  | List of assets to be distributed [5.680(c)] |
|  |  |  | Served on interested parties OR Waiver(s) filed by: |
|  |  |  | 1. Ward [5.680(e)] OR |
|  |  |  | 1. Next of Kin (minor ward w/ assets exhausted) [*See* 5.680(e), (h)] OR |
|  |  |  | 1. Benes (if ward deceased) [5.680(e), (h)] OR |
|  |  |  | 1. Foreign Guardian if to new state [5.670(e), (c)] |
|  |  |  | 30 days passed w/o objection [744.527(1), 5.680(d)(2), (f)]  (objections must be set for hearing within 90 days) |
|  |  |  | Proof assets delivered [744.531] OR |
|  |  |  | If 69.031 account, discharge subject to filing receipt [744.531] |
|  |  | NOTICE: | Names, addresses and relationship as follows: |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

|  |
| --- |
| Comments: |
|  |
|  |
|  |